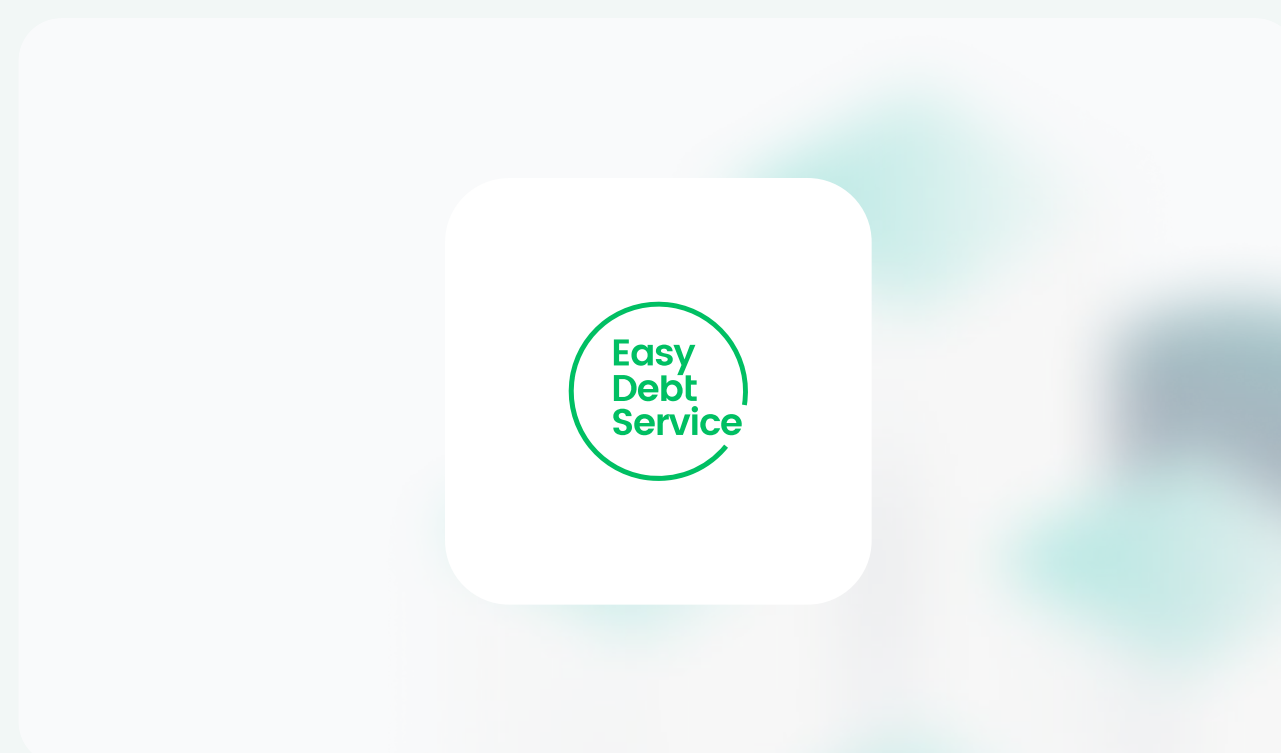


Easy Debt Service Fractional Bonds issue on Mintos

Opportunity to invest in Fractional Bonds¹ of a company specialized in restructuring and realization of financial assets across Lithuania.



Key features of the Fractional Bonds

Coupon rate:	13% annually
Interest payments:	quarterly
Bond issuance amount:	up to €8M
Maturity:	3 years
Type of underlying bond:	secured
Goal for additional financing:	general corporate purposes

Bonds' Issuer profile

UAB EASY DEBT SERVICE eds.lt

Registered on 05.10.2016, registered address at Antano Tumėno str. 4-1101, Vilnius, Lithuania, registrar VĮ Registrų Centras (Centre of Registers), Vilnius Branch.

Company code: **304406834**

Share capital: **€1 000 000**

Main shareholders: **UAB MULITO 36%**

UAB AKM Finance 32%

UAB Magnus Investments 32%

Management:

Chairman of the Board: **Tomas Svidinskas**

Director: **Rasa Butkuvienė**

Chief Financial Officer (CFO): **Tadas Antanaitis**

Business overview

The Bonds' Issuer is the holding company of group companies specialized in restructuring and realization of financial assets across Lithuania. In 2023, the activities were diversified, resulting in two additional activities:

Company management, development, and sales, and services for insurance companies include roadside assistance, call center, claim administration, and insurance broker. Services, provided to insurance companies, are based on the latest IT solutions and the know-how in claim administration.

As a result there are three major areas of activity:

- Debt administration, purchase, and recovery;
- Real estate and company management;
- Services and assistance for insurance companies.

¹ When you invest in Fractional Bonds on Mintos, you buy bond-backed securities. You won't hold the underlying bond directly.

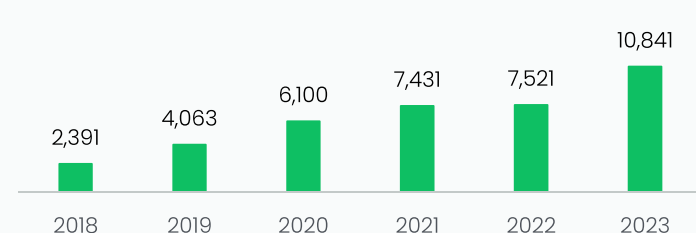
Easy Debt Service Fractional Bonds issue on Mintos

Financial information (more information available [here](#))

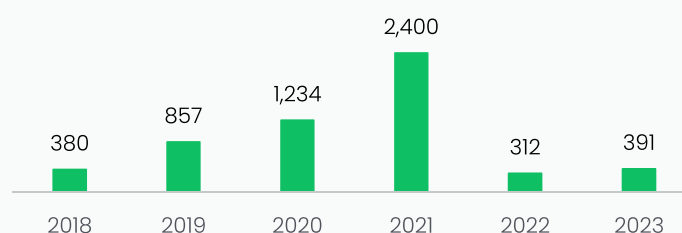
SIGNIFICANT FINANCIAL ACHIEVEMENTS

EASY DEBT SERVICE recovers more than €59M in debt claims in 7 years and continues to execute other record transactions.

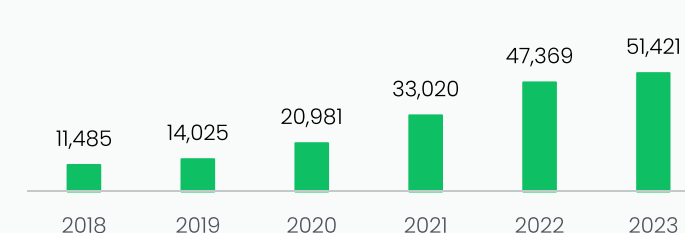
Revenue kEUR



Profit kEUR



Assets kEUR



Future outlook

1. Sale of shares in a managed factory (proceeds of €5M) and real estate (€3M). Proceeds from the sale of real estate for the second half of the year are expected to amount to €4.6M.
2. Restructuring of the Snaige plant continues, as well as production efficiency and the search for new sales markets. The aim is to organise and sell all processes.
3. Active participation in large debt purchases (pipeline purchases of €34/25M / collateral of €53M), reducing purchases of FF portfolios.
4. Actively develop and increase the service package with EASY ASSISTANCE and EDS INSURANCE companies. In 2024, total sales planned to exceed €3M, €0.5M EBITDA.
5. Planned concentration of the Group's activities:
 - debt management and administration business;
 - management and sale of real estate and shares;
 - services to insurance companies.

SNAIGĒ

URBO

SEB

ERGO

VIKING



Easy Debt Service Fractional Bonds issue on Mintos

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