

ASSETS		LIABILITIES	
SHORT TERM		BANK LOANS AND OTHER INSTITUTIONS	
Cash & equivalent	\$ 27,394	Short term	\$ 30,775
Other availabilities	\$ -	Long term	\$ 98,039 \$ 128,814
Restricted Cash	\$ 2,547 \$ 29,941	Collateral Sold	
INVESTMENTS		Repurchase agreements	\$ -
Securities to negotiate	\$ -	Other collateral sold	\$ - \$ -
Securities available for sale	\$ -	Other Accounts payable	
Security held to maturity	\$ - \$ -		201,998
DEBTORS BY REPURCHASE AGREEMENT	\$ -	Participation of workers in profit payable	\$ -
CURRENT CREDIT PORTFOLIO		Contributions for future equity increases pending formalize by its corporate governance	\$ -
Commercial credits	\$ 162,470	Creditors for liquidation of operations	\$ -
Consumer credit	\$ 2,321	Creditors for collateral received in cash	\$ -
Home credit	\$ -	Other creditors and other accounts payable	\$ 17,882 \$ 17,882
TOTAL CURRENT CREDIT PORTFOLIO	\$ 164,791	DEPOSITS IN GUARANTEE	\$ 19,270
PAST DUE CREDIT PORTFOLIO		DEFERRED PTU (NET)	\$ -
Commercial credits	\$ 5,311	SUBORDINATED OBLIGATIONS	\$ 73,184
Consumer credit	\$ -	DEFERRED CREDITS AND ADVANCE CHARGES	\$ 727
Home credit	\$ -	TOTAL LIABILITIES	\$ 239,877
Total Past Due Credit Portfolio	\$ 5,311	CONTRIBUTED EQUITY	
Credit Portfolio	\$ 170,102	Ordinary contribution certificates	\$ 45,000
(-) Minus:		Ordinary contribution certificates to be exhibited	\$ -
Preventive estimate for credit risk	\$ - 5,311	Voluntary surplus certificates displayed	\$ 63,000
NET TOTAL CREDIT PORTFOLIO	\$ 164,791	Voluntary surplus certificates to be exhibited	\$ -
OTHER (NET) ACCOUNTS RECEIVABLES	\$ 46,286	Certificates for risk capital	\$ -
ASSETS AWARDED	\$ 12,282	Contributions for future capital increases formalized by its general meeting of shareholders	\$ -
PROPERTY, FURNITURE AND EQUIPMENT			108,000
Property, furniture and equipment (net)	\$ 28,173	EQUITY EARNED	
Lease Property, furniture and equipment (net)	\$ 46,506	Reserve fund	\$ -
TOTAL PROPERTY, FURNITURE AND EQUIPMENT (NET)	\$ 74,679	Results of previous years	\$ - 14,104
PERMANENT INVESTMENTS IN STOCKS	\$ 2,329	Result from valuation of securities available for sale	\$ -
LONG-TERM ASSETS AVAILABLE FOR SALE	\$ -	Result from holding non-monetary assets	\$ -
DEFERRED TAXES	\$ 2,589	Net Income	\$ 1,007 \$ - 13,097
OTHER ASSETS		TOTAL EQUITY	\$ 94,903
Deferred charges, prepayments and intangibles	\$ 1,883	TOTAL CAPITAL	\$ 334,780
Short and long term other assets	\$ - \$ 1,883		
Total Assets	\$ 334,780		
Guarantees granted			\$ -
Contingent assets and liabilities			\$ -
Credit commitments			\$ -
Assets in mandate			\$ 64,397
Assets in custody or under administration			\$ -
Collaterals received by the entity			\$ -
Collaterals received and sold by the entity			\$ -
Uncollected accrued interest derived from past due loan portfolio			\$ 439
Derived uncollected accrued income.			\$ 67,476
Other Registry accounts			\$ 221,624

THE HISTORICAL BALANCE OF THE SHARE CAPITAL AS OF DECEMBER 31, 2020 IS OF 108,000 THOUSAND PESOS AND IS DETAILED BELOW:

Fixed Social Equity	45,000	miles de pesos
Fixed Equity to Exhibit	-	miles de pesos
Variable Social Equity Exhibited	63,000	miles de pesos
Variable Social Capital to Exhibit	-	miles de pesos
Contributions for future equity increases	-	miles de pesos

"This balance sheet was formulated in accordance with the accounting criteria for Multiple Purpose Financial Companies, issued by the National Banking and Securities Commission, of general and mandatory observance, applied consistently, and the operations carried out by the Multiple Purpose Financial Company up to the date mentioned above, which were carried out and valued in accordance with sound financial practices and applicable legal and administrative provisions."

"This balance sheet was approved by the Board of Directors under the responsibility of the officials who sign it"

ALBERTO GOYENECHÉ
 DIRECTOR FINANCIERO

Capitalization Index.
 Capitalization Index by Credit Risk.
 Capitalization Index by Credit and Market Risk.

498.7526
 51.8703
 39.9002

ALBERTO OSWALDO ESPARZA HERNANDEZ
 CONTADOR GENERAL
 CED. PROF. 5299759



SWELL FINANZAS EN MOVIMIENTO SAPI DE CV SOFOM ENR
LAZARO CARDENAS 3462, COL. CHAPALITA CP 44500, GUADALAJARA, JALISCO
INCOME STATEMENTE FROM JANUARY 1 TO 31 OF MAY OF 2021
THOUSANDS OF PESOS OF MAY OF 2021

Interest Income		\$	17,361	
Interest Expenses		\$ -	11,553	
Resultado por posicion monetaria neto (margen financiero)		\$	-	
FINANCIAL MARGIN		\$	<u>5,808</u>	
PREVENTIVE ESTIMATION FOR CREDIT RISKS		\$ -	2,355	
FINANCIAL MARGIN ADJUSTED FOR CREDIT RISKS		\$	<u>3,453</u>	
COMMISSIONS AND FEES CHARGED	\$		908	
COMMISSIONS AND FEES PAYED	\$ -		1,220	
RESULTS BY INTERMEDIATION	\$		1,889	
OTHER OPERATIONAL INCOME	\$		825	
PURE LEASE INCOME	\$		12,622	
DEPRECIATION OF LEASE ASSETS	\$ -		8,548	6,476
OPERATIONAL INCOME				9,929
ADMINISTRATIVE AND PROMOTION EXPENSES		\$ -	8,922	
RESULT BEFORE SUBSIDIRIES AND ASSOCIATES		\$	<u>1,007</u>	
Participation in the result of subsidiaries and associates		\$	-	
INCOME BEFORE DISCONTINUED OPERATIONS		\$	<u>1,007</u>	
DISCONTINUED OPERATIONS		\$	-	
NET INCOME		\$	<u>1,007</u>	

The concepts that appear in the present state are shown in an enunciative way but not limitative.

"This statement of cash flows was formulated in accordance with the accounting criteria for Multiple Purpose Financial Companies, issued by the National Banking and Securities Commission, of general and mandatory observance, applied consistently, and the operations reflected carried out by the Multiple Purpose Financial Company up to the date mentioned above, which were carried out and valued in accordance with sound financial practices and applicable legal and administrative provisions"

"This statement of cash flows was approved by the Board of Directors under the responsibility of the officers who sign it"

"The accompanying explanatory notes are an integral part of this financial statement."

In accordance with the internal policies of the Entity, the company must have \$ 4,094.4 thousand pesos of preventive estimates, having constituted \$ 2,956 thousand pesos that represent 72.2% of coverage, the excess corresponds to financial commitments with creditors.

Guarantees granted

The effect of the excess coverage reduces the result by \$ -1138 thousand pesos, the result without this affectation is \$ -18838 thousand pesos.

ALBERTO GOYENECHÉ
FINANCE DIRECTOR

ALBERTO OSWALDO ESPARZA HERNANDEZ
GENERAL COUNTER
CED. PROF. 5299759




SWELL FINANZAS EN MOVIMIENTO SAPI DE CV SOFOM ENR
LAZARO CARDENAS 3462, COL. CHAPALITA CP 44500, GUADALAJARA, JALISCO
CASH FLOW STATEMENT
THOUSANDS OF PESOS OF MAY OF 2021

Operational activities		
Net Income		\$ 1,007
Adjustment for non monetary operations	\$	-
Impairment losses or reversal effect of impairment associated with investment activities.	\$	-
Depreciation of fixed and lease assets	\$	2,884
Amortizations	\$	-
Provisions	\$	-
Participation in the result of unconsolidated subsidiaries and associates	\$	-
Discontinued operations	\$	-
		\$ 3,891
Operational Activities		
Change in investments in securities	\$	-
Change in borrowers due to repurchase agreement	\$	-
Change in loan portfolio (net)	\$ -	2,378
Change in foreclosed assets (net)	\$	-
Change in other operating assets (net)	\$ -	913
Change in traditional collection	\$	-
Change in bank loans and loans from other organizations	\$ -	267
Change in collateral sold	\$	-
Change in other operating liabilities	\$ -	11,578
Cash flow from operational activities		\$ - 11,245
Investment activities		
Income for disposition of property, furniture and equipment	\$ -	638
Payments for the acquisition of property, furniture and equipment	\$	-
Receipts for disposal of subsidiaries and associates	\$	-
Payments for disposal of subsidiaries and associates	\$	-
Receipts for disposal of other permanent investments	\$	-
Payments for disposal of other permanent investments	\$	-
Cash dividend collections	\$	-
Payments for the acquisition of intangible assets	\$	22
Charges for disposition of long-lived assets available for sale	\$	-
Charges for disposal of other long-lived assets	\$	-
Payments for the disposal of other long-lived assets	\$	-
Cash flow from Investment activities		\$ - 616
Financing activities		
Charges for the issuance of contribution certificates	\$	-
Withdrawal of contributions	\$	-
Result from Holding Non-Monetary Assets	\$	-
Distribution of surplus cash and cash equivalents	\$	-
Contributions for future equity increases	\$	-
Cash flow from financing activities		\$ -
Net increase or decrease in cash and cash equivalents		- 10,629
Effect of changes in the value of cash and cash equivalents		\$ -
Cash and cash equivalents at the beginning of the period		\$ 40,571
Cash and cash equivalents at the ending of the period		\$ 29,942

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