

Name of the company **UAB Kredito Garant**
 Office **Turgaus g. 33-4 Klaipėda**
 Date of ratification: **31 May 2017**

Form F
 Ratified by the official letter of the
 Financial Ministry No. 83N

31 December 2016
Profit (loss) account
(EUR)

| Year (the reference period) | | EUR (the accuracy levels and Currency) | | |
|--------------------------------|---------------------------------------------------------|-------------------------------------------|----------------|---------------------|
| No. | Paragraphs | Codes | Financial year | Last financial year |
| I. | SALES AND THE COST PRICE OF THE GOODS AND SERVICES SOLD | | | |
| I.1. | Sales | | 843657 | 463507 |
| I.2. | Cost price of the goods and services sold | | 566973 | 251120 |
| II. | GROSS PROFIT (LOSS) | | 276684 | 212387 |
| III. | OPERATION COSTS | | 74641 | 51991 |
| IV. | PROFIT FROM OPERATIONS (LOSS) | | 202043 | 160396 |
| V. | OTHER ACTIVITY | | | |
| VI. | FINANCIAL AND INVESTMENT OPERATIONS | | | |
| VI.1. | Income | | | |
| VI.2. | Expenses | | | |
| VII. | PROFIT (LOSS) FROM THE USUAL ACTIVITY BEFORE TAXES | | 202043 | 160396 |
| VIII. | SPECIAL ACTIVITY | | | |
| VIII.1. | Special profit | | | |
| VIII.2. | Losses | | | |
| IX. | YEAR UNDER REVIEW: PROFIT BEFORE TAXES (LOSS) | | 202043 | 160396 |
| X. | PROFITS TAX | | 31127 | 24257 |
| XI. | YEAR UNDER REVIEW: NET PROFIT FOR ALLOCATION (LOSS) | | 170916 | 136139 |

Signature of the company's head Jonas Butkus

Signature of the chief accountant (book-keeper) Ina Kozliuk

Name of the company **UAB Kredito Garant**
Office **Turgaus g. 33-4 Klaipėda**
Date of ratification: **31 May 2017**

31 December 2016
Balance sheet
(EUR)

| Year (the reference period) | | EUR (the accuracy levels and Currency) | | |
|--------------------------------|--------------------------------------------------------------------------|-------------------------------------------|----------------|---------------------|
| No. | Property | Codes | Financial year | Last financial year |
| A. | Fixed assets | | 2490713 | 2180405 |
| I. | FORMING COST PRICE | | | |
| II. | INTANGIBLE ASSETS | | | |
| III. | MATERIAL ASSETS | | 22125 | 29500 |
| III.1. | Land | | | |
| III.2. | Buildings | | | |
| III.3. | Constructions and machinery | | | |
| III.4. | Transport means | | 22125 | 29500 |
| III.5. | Other mechanisms and tools | | | |
| III.6. | Other material assets | | | |
| III.7. | Building in process and advanced payments | | | |
| IV. | LONG-TERM ASSETS | | 2466088 | 2150905 |
| V. | AMOUNTS TO BE RECEIVED AFTER ONE YEAR | | 2500 | |
| V.1. | Buyers' liabilities | | | |
| V.2. | Other amounts receivable | | 2500 | |
| B. | Short-term assets | | 1046371 | 305782 |
| I. | STOCK & CONTRACTS IN PROCESS | | 6042 | 2147 |
| I.1. | Stock | | 6042 | 2147 |
| I.2. | Contracts in process | | | |
| II. | AMOUNTS TO BE RECEIVED WITHIN ONE YEAR | | 975228 | 221573 |
| II.1. | Buyers' liabilities | | 960309 | 221573 |
| II.2. | Other amounts receivable | | 14919 | |
| III. | INVESTMENTS & TIME DEPOSITS | | | |
| IV. | NET CASH ON THE ACCOUNT AND IN THE PAY-BOX | | 65101 | 82062 |
| C. | Accumulated (receivable) income and expenses of the coming period | | | |
| | TOTAL ASSETS | | 3537084 | 2486187 |

| No. | Ownership and owners' liabilities | Codes | Financial year | Last financial year |
|-----------|----------------------------------------------------------------------|-------|----------------|---------------------|
| A. | Capital and reserves | | 119211 | 108295 |
| I. | CAPITAL | | 2896 | 2896 |
| I.1. | Statutory (signed) | | 2896 | 2896 |
| I.2. | Uncalled to be paid in (-) | | | |
| II. | EXCEED OF THE NOMINAL VALUE | | | |
| III. | REAPPRAISAL RESERVES | | | |
| IV. | RESERVES | | 290 | 290 |
| IV.1. | Provided by law | | 290 | 290 |
| IV.2. | To be retained | | | |
| IV.3. | To be allocated | | | |
| V. | RETAINED EARNINGS (LOSS) | | 116025 | 105109 |
| B. | Financing (dotations and subsidies) | | | |
| C. | Delays and delayed taxes | | | |
| I. | DELAYS IN COVERAGE OF LIABILITIES AND CLAIMS | | | |
| II. | DELAYED TAXES | | | |
| D. | Amounts to be paid after one year and long-term liabilities | | 2972393 | 2292207 |
| I. | FINANCIAL DEBTS | | 2972393 | 2292207 |
| I.1. | For the credit institutions | | 8186 | |
| I.2. | Other | | 2964207 | 2292207 |
| II. | TRADE DEBTS (debts due to the sales of goods) | | | |
| II.1. | For the suppliers | | | |
| II.2. | Payable bills | | | |
| III. | AMOUNTS RECEIVED IN ADVANCE DUE TO THE AGREEMENTS SIGNED | | | |
| IV. | OTHER AMOUNTS PAYABLE AND LONG-TERM LIABILITIES | | | |
| E. | Amounts to be paid within one year and short-term liabilities | | 445480 | 85685 |
| I. | PART OF THE LONG-TERM DEBTS OF THE CURRENT YEAR | | | |
| II. | FINANCIAL DEBTS | | 395101 | 49200 |
| II.1. | For the credit institutions | | 395101 | 49200 |
| II.2. | Other | | | |
| III. | TRADE DEBTS (debts due to the sales of goods) | | 10633 | 2272 |
| III.1. | For the suppliers | | | |
| III.2. | Payable bills | | 10633 | 2272 |
| IV. | AMOUNTS RECEIVED IN ADVANCE DUE TO THE AGREEMENTS SIGNED | | | |
| V. | TAXES, SALARIES AND SOCIAL INSURANCE | | 39746 | 34213 |
| V.1. | Taxes | | 25346 | 24293 |
| V.2. | Salaries and social insurance | | 14400 | 9920 |
| VI. | ACCUMULATED COSTS AND INCOME OF THE COMING PERIOD | | | |
| F. | Accumulated costs and income of the coming period | | | |
| | TOTAL OWNERSHIP AND OWNERS' LIABILITIES | | 3537084 | 2486187 |

Signature of the company's head Jonas Butkus

Signature of the chief accountant (book-keeper) Ina Kozliuk